Balansering av sol og vind i Europa: Gasskraft?? eller Distribuerte batterier?? eller Norsk pumpekraft?? eller.

Magnus Askeland, Magnus Korpås, Stefan Jaehnert NTNU & SINTEF Energi



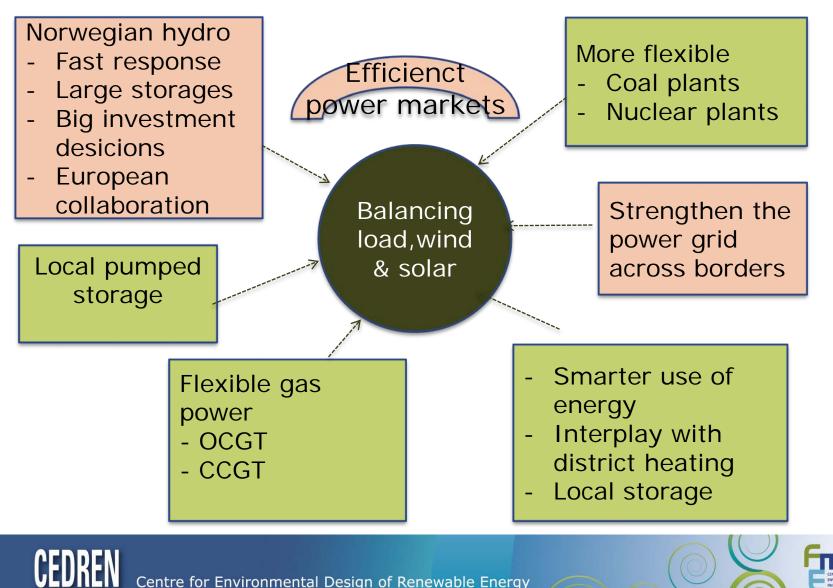


CEDREN-Hydrobalance (2013-2017)

- WP 1 Roadmaps for balancing from Norwegian hydropower
- WP 2 Demand for balancing in Europe
- WP 3 Business models
- WP 4 Environmental impact
- WP 5 Social acceptance and regulatory framework

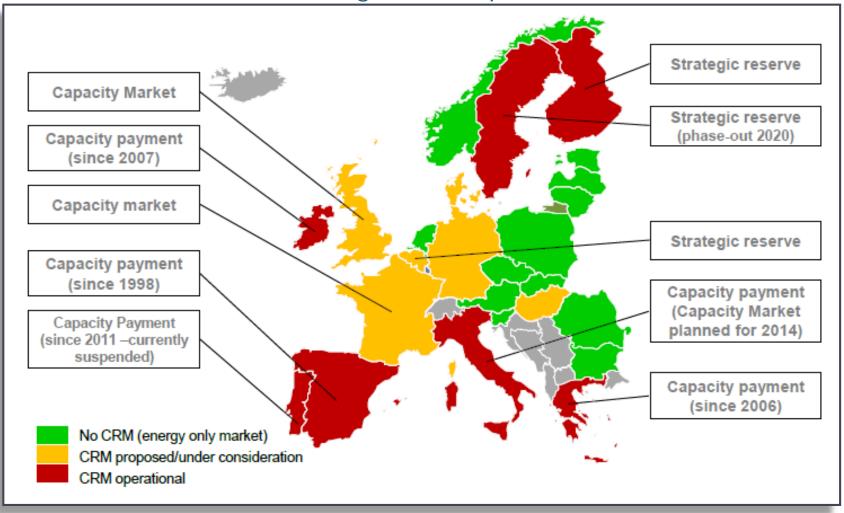


Flexibility options in Europe



Capacity remuneration mechanisms

throughout Europe

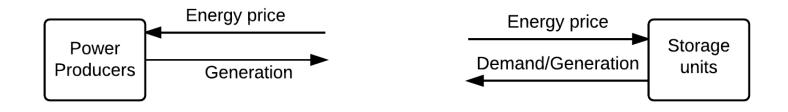


• Source: ACER, "Report: CAPACITY REMUNERATION MECHANISMS AND THE INTERNAL MARKET FOR ELECTRICITY", 2013



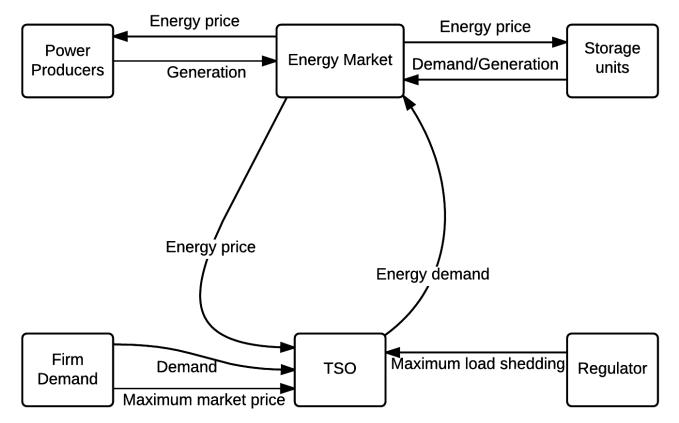
Background for study

- Given: Scenarios for large-scale RES in Europe and demand for electricty
- Modelling challenge: Find the optimal mix of the other energy sources
 - Investment costs
 - Operational characterstics and costs
- Goal of study: Analyze how energy storage affects the need for thermal power
 - Distributed batteries
 - Pumped storage from Norway



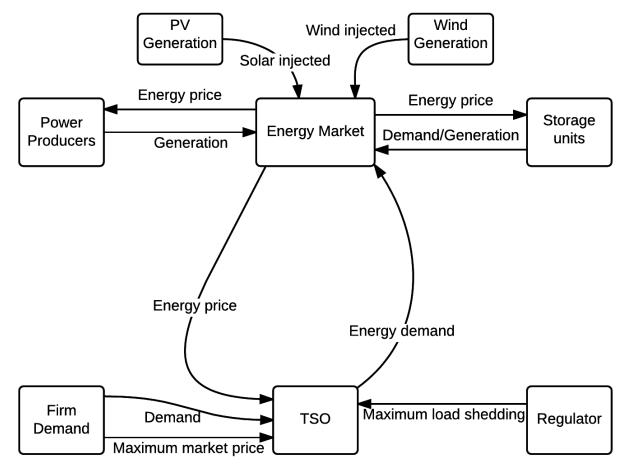
- Producers and storage units are price-takers
- Optimizes production and investments



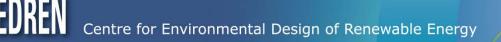


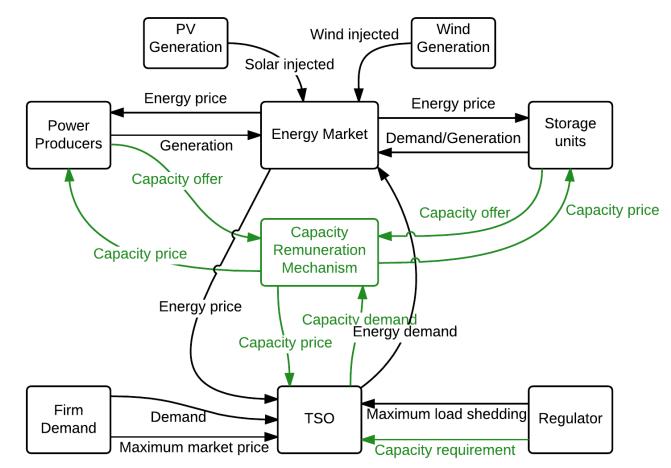
 Demand side and production coupled through the energy market





Renewable production is injected into the system

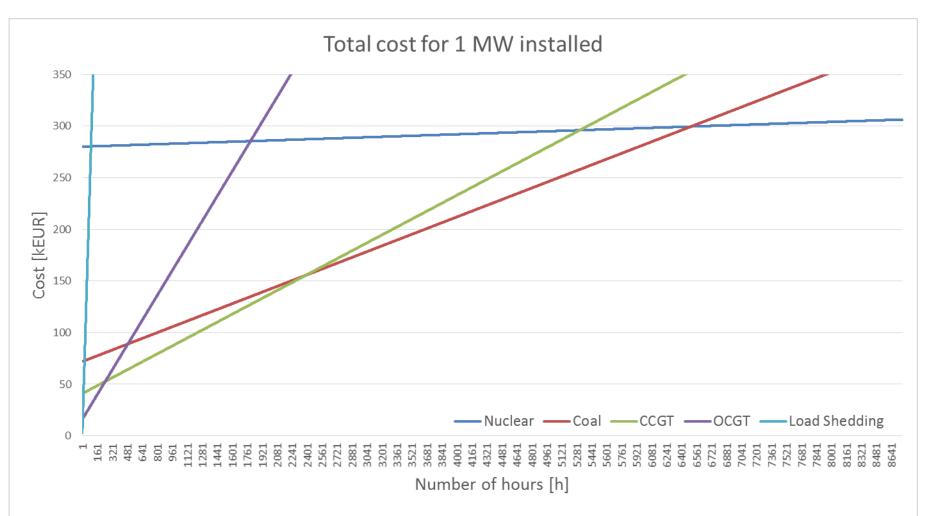




Introduction of capacity remuneration mechanism



Cost functions





Scenario data

High RES scenario of the northern European power system: ENTSO-E Vision 4.

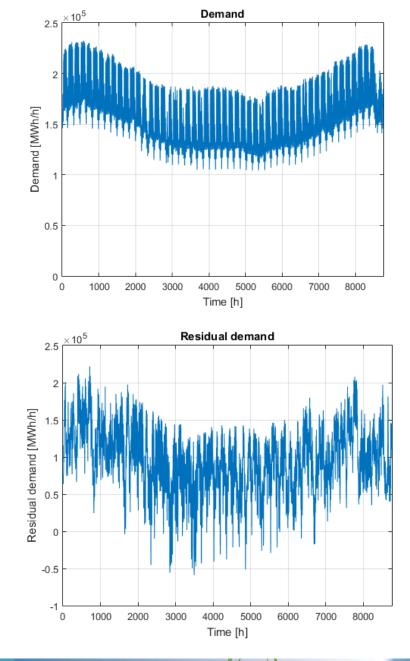
41 % RES-share

Four thermal technologies Nuclear, Coal, CCGT and OCGT.

Two storage technologies with fixed costs and efficiencies:

Norwegian PHES and batteries. PHES includes cost of HVDC cables

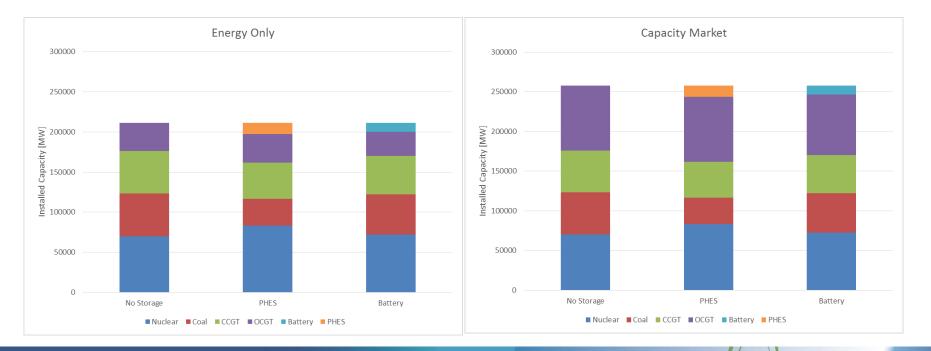
Optimal installed capacities and operation each hour is determined by the model





Results: Installed Capacity

Introduction of Norwegian PHES decrease coal power Battery reduces the OCGT capacity The additional capacity with a capacity market is OCGT





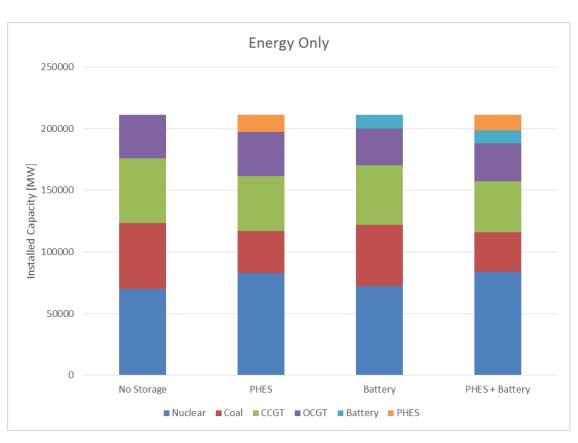
Results: Installed Capacity

PHES + Batteries in the same system: Nearly the same installed capacity.

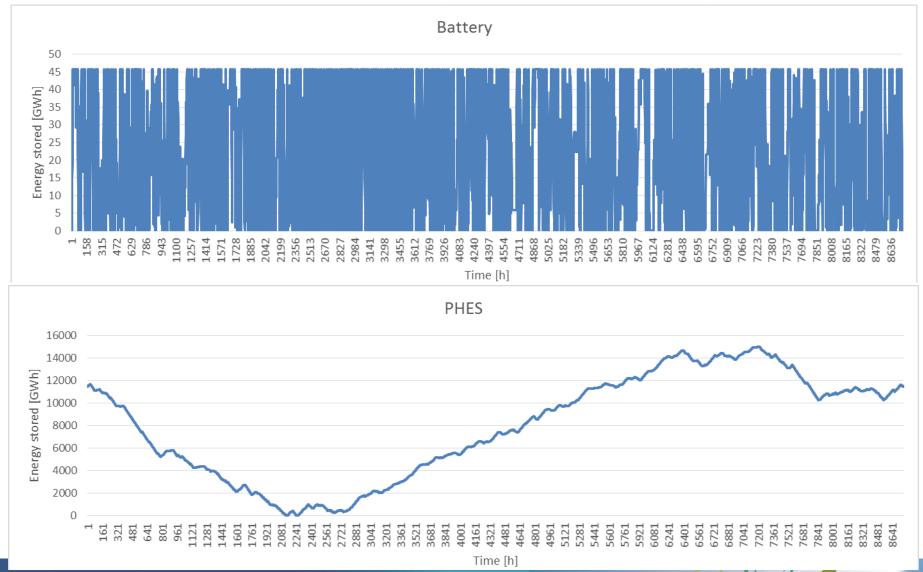
Increased base load capacity.

Decreased mid-merit capacity.

This suggests that both technologies are needed in the system.



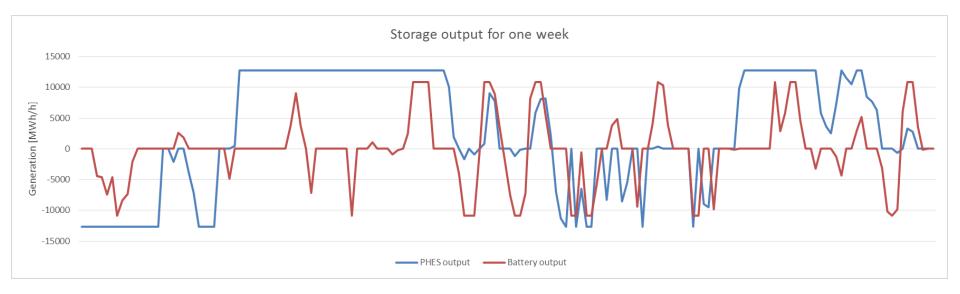
Which storage technology?



RIENDLY ENER

Which storage technology?

PHES need a bigger price difference due to higher losses PHES can store much more due to abuntant reservoir capacity





Battery: Sensitivity to costs

30

Reference investment cost based on lead acid:

Converter cost: 200 EUR/kW Storage size cost: 50 EUR/kWh

With ~4,5 hour storage capacity, this corresponds to 100 €/kWh (converter included)

Tesla Powerwall (6,4 kWh without converter) presently costs ~3000 \$* 25 20 20 15 10 5 -50% -40% -30% -20% -10% +0% +10% +20% +30% +40%

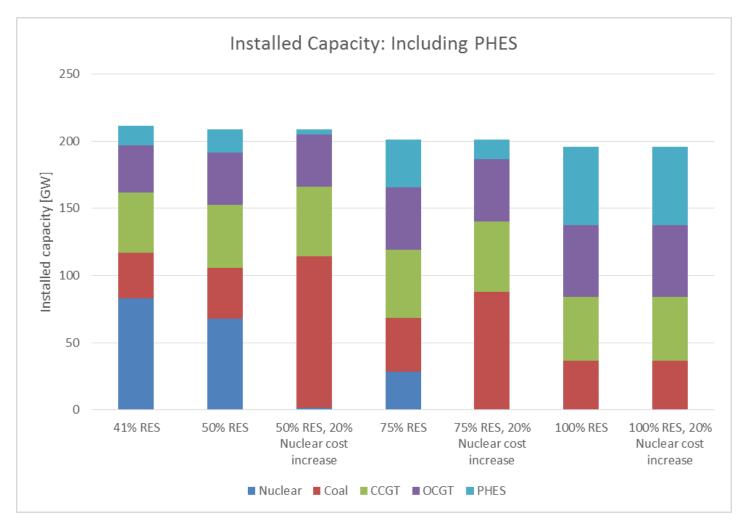
Cost Analysis: Battery

Cost Change

* http://www.wholesalesolar.com/

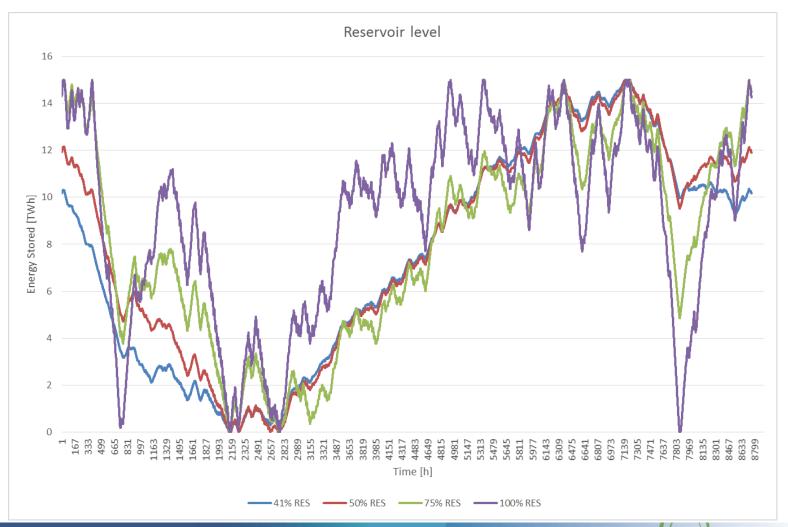


Sensitivity: Increased renewable share and nuclear costs





Sensitivity: Increased renewable share





Conclusions

- Well-proved modelling approach has been applied
 - Sensitivity analysis on cost data is crucial
- Distributed Batteries and Norwegian Pumped Hydro complements each other
 - Batteries
 - Balances short-term variations
 - Replaces open-cycle gas
 - Pumped hydro
 - Balances long-term variations
 - Replaces coal + some combined cycles gas
- Nuclear disappears from the mix with 20% increase in costs or higher RES-share



Industrial partners





Fornybar energi på lag med naturen

Contact: post@cedren.no

www.cedren.no



